

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western

District of Missouri

(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Interstate Underground Warehouse and Industrial Park, Inc.

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 4 3 - 1 1 3 0 6 4 0

4. **Debtor's address**

Principal place of business

8201 East 23rd Street

Number Street

Kansas City MO 64129

City State ZIP Code

Jackson

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website (URL)** www.kcinterstate.com

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Interstate Underground Warehouse and Industri
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 9 3 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No
☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

Debtor Interstate Underground Warehouse and Industri Case number (if known) _____
Name

11. Why is the case filed in *this district*?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☐ No
- ☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? 8201 E. 23rd Street

Number Street

Kansas City

City

MO

State

64129

ZIP Code

Is the property insured?

- ☐ No
- ☒ Yes. Insurance agency IPFS Corporation

Contact name _____

Phone 866-412-2561

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Interstate Underground Warehouse and Industri Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07 01 2021
MM / DD / YYYY

X /s/ Leslie Reeder
Signature of authorized representative of debtor
Title Chief Executive Officer

Leslie Reeder
Printed name

18. Signature of attorney

X /s/ Pamela Putnam
Signature of attorney for debtor

Date 07 01 2021
MM / DD / YYYY

Pamela Putnam
Printed name

Armstrong Teasdale LLP
Firm name

2345 Grand Blvd. Suite 1500
Number Street

Kansas City MO 64108
City State ZIP Code

816-221-3420 pputnam@atllp.com
Contact phone Email address

61158 MO
Bar number State

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI
WESTERN DIVISION**

In re:)
) Chapter 11
INTERSTATE UNDERGROUND)
WAREHOUSE AND INDUSTRIAL PARK,)
INC.)
Debtor.)
)
)
)
)

VERIFICATION OF CREDITOR MATRIX

The above-named debtor hereby certifies under penalty of perjury that the attached list containing the names and addresses of creditors (Matrix) is true, correct and complete.

/s/ Leslie Reeder

Name: Leslie Reeder

Title: Chief Executive Officer

On behalf of the Debtor and Debtor in Possession

Dated: July 1, 2021

1501 Condo LLC
9339 Tomashaw Lane
Lenexa, KS 66219

21C Museum
107 E 9th St, Suite 200,
Kansas City, MO 64105

2Fold Supply
13665 E. 42nd Terr, Suite F,
Independence, MO 64055

A Plus Heating and Cooling
9703 E. 20 ST South,
Independence, MO 64052

AAA Moving and Storage
PO Box 23038
Overland Park, KS 66283

ABC Auto
311 NE Parks Edge Place,
Lees Summit, MO 64064

ACE LOCK
11321 E US 40 HWY
INDEPENDENCE MO, 64055

ACE RADIATOR
9304 E US 40 HWY
INDEPENDENCE MO 64055

ACORN PRODUCTS
P O BOX 461
LIBERTY, MO 64069

ADVANCE AUTO
7806 E WINNER RD
KANSAS CITY, MO 64125

AFLAC ATTN: REMITTANCE PROCESSING SERVICES
1932 WYNNTON ROAD
COLUMBUS, GEORGIA 31999-0797

Ahmed Abdelghany
7622 E 90th Street
Kansas City, MO 64138

AIRGAS
PO BOX 734671
DALLAS, TX 75373-4671

Alan Bitterman
12624 Glenwood
Overland Park, KS 66209

Alan Robinson II
9005 Manning Ave,
Raytown, MO 64138

Aliff Construction
1100 NE 45th Street,
Kansas City, MO 64116

All Environmental, Inc.
11756 Borman Dr. Ste. 200
St. Louis, MO 63146

ALLPRO AUTO & COLLISION
1100 S. STERLING
INDEPENDENCE, MO 64054-1651

AMERIGAS
P O BOX 660288
DALLAS, TX 75266-0288

Amina Ricca
2980 Baltimore St. #2201
Kansas City, MO 64108

Andy Brown
13426 Wood River
Kearney, MO 64060

Angelica Svendsen
26104 E. 227th Street
Harrisonville, MO 64701

Anthony Mange
PO Box 413134,
Kansas City, MO 64111

Ashley Morgan
2980 Baltimore Ave. #2305
Kansas City, MO 64108

AVID COMMUNICATIONS LLC
PO BOX 414800
KANSAS CITY, MO 64141

BACHKORA & ASSOCIATES
7608 RAYTOWN RD
RAYTOWN, MO 64138

BAKER STERCHI COWDEN & RICE
SUITE 500 2400 PERSHING ROAD
KANSAS CITY MO 64108

Batliner
P O BOX 856651
MINNEAPOLIS, MN 55485-6651

BB Machine Tool LLC
1701 SW Timberline Rd.
Oak Grove, MO 64075

BDR Guttering
326 Ash Ave.
Independence, MO 64053

Bell Masonry
4121 W. 83rd St, #151
Prairie Village, KS 66208

Bess Lamoreaux
5924 Charlotte St.
Kansas City, MO 64110

BEST BATTERIES, LLC
1112 SWIFT AVENUE
NORTH KANSAS CITY, MO 64116

Bird's Botanicals
1404 SW 24th Street
Blue Springs, MO 64015

BLACK & MCDONALD
6001 E. FRONT ST
KANSAS CITY, MO 64120

Blast Inc.
8201 E. 23rd Street
Kansas City, MO 64129

BODINE-ASHNER BUILDERS LEGACY, LLC
13401 MISSION ROAD
LEAWOOD, KS 66209

Brad Zelfer
17311 East US Hwy 40 Lot A42
Independence, MO 64058

BUKATY COMPANIES
4601 COLLEGE BLVD
STE 100
LEAWOOD, KS 66211

BUSINESS BY PROMOTION
923 NE WOODS CHAPEL RD #170
LEE'S SUMMIT, MO 64064

C.E.S.
13665 E 42ND TERR S STE C
INDEPENDENCE, MO 64055

CADRE TECHNOLOGIES
P O BOX 809275
CHICAGO, IL 60680-9275

CAMILLE EKLOF
5006 LOCUST ST.
SMITHVILLE, MO 64089

Candyman Services
800 SE Hocker Court
Lees Summit, MO 64081

Cargill Global Business Services
PO Box 6034
Fargo, ND 58108

Carpenter Vending Service
1449 Outer Road, Lot #15
Bates City, MO 64011

CBD INVESTMENTS, LLC
UNIT 805 4740 ROANOKE PARKWAY
KANSAS CITY, MO 64112

CDS
9095 Bond Street
Overland Park 66214

Central Missouri Reload
PO Box 268
Blue Springs, MO 64013

CENTURY TECHNOLOGY
12317 Rosewood Overland Park,
KS 66209

CHARLES D. JONES COMPANY
P O BOX 9010
SHAWNEE MISSION, KS 66201-1610

Charles Ellis
7706 52nd Terr
Kansas City, MO 64129

Chartity Thrift Mart
829 W Clark St
Bartlett, TX 76511

CHEMICAL SPECIALTIES, INC
PO BOX 27095
OVERLAND PARK, KS 66205

Christopher Elbow Chocolates
1819 McGee Street
Kansas City, MO 64108

CIT
21146 NETWORK PLACE
CHICAGO IL 60673-1211

Citizen's Bank & Trust
8405 N. Oak Trafficway
Kansas City, MO 64153

CITY OF KANSAS CITY MISSOURI
P O BOX 801751
KANSAS CITY, MO 64180-1751

City of Kansas City, Missouri
414 E. 12th Street
Kansas City, MO 64106

CITY TREASURER FIRE PREVENTION DIVISION
635 WOODLAND AVE, SUITE 2103
KANSAS CITY, MO 6416

CLAYCO ELECTRIC
319 E 11TH AVE NORTH
KANSAS CITY, MO 64116

Clean Solutions Janitorial Supplies
PO Box 27095
Overland Park, KS 66225

CLEAN SOLUTIONS JANITORIAL
PO BOX 27095
OVERLAND PARK, KS 66225

Cliff Rush
19170 East Yocum Rd.
Independence, MO 64058

Clinton Todd
80 Park Plaza
Lexington, MO 64067

COLEMAN EQUIPMENT INC.
15905 E 23rd ST
INDEPENDENCE MO 64055

COPY-RITE
4004 STERLING
KANSAS CITY, MO 64133

Craig D. Hill
2011 W. 162nd Terr
Stilwell, KS 66085-8426

CROWN PACKAGING
17854 CHESTERFIELD AIRPORT RD
CHESTERFIELD, MO 63005

Curtis Koons
1900 Mersington Ct.
Kansas City, MO 64127

CUSTOM REFRIGERATION SOLUTIONS
712 SW 6TH STREET
LEE'S SUMMIT MO. 64081

Custom Cabinets
12205 E 46th Terr
Independence, MO 64055

Cyrus Contractor
9339 Tomashaw Lane
Lenexa, KS 66219

DAVE NETZ
18204 E. 18TH TERR N.
INDEPENDENCE, MO 64058

David Young
901 NE Sunshine Ct
Lees Summit, MO 64064

DAY STAR
PO BOX 34648 N.
KANSAS CITY, MO 64116

DELTA DENTAL
P.O. BOX 790320
ST LOUIS, MO 63179

DELTA VISION
P O BOX 8510
ST LOUIS, MO 63126-0510

Diversified Avacado Products
3 Eastridge
Coto De Caza, CA 92679

Division of Fire Safety
P O Box 1421
Jefferson City, MO 65102

Dollars For U
3623 W. 76th St
Prairie Village, KS 66208

DOOR SYSTEMS
507 SW LEA DRIVE
LEE'S SUMMIT, MO 64081

Doug Hauser DBA KC Classic Cars
1712 NE 113th Street
Kansas City, MO 64155

Doug Hecker
1833 Wellesley Ct
Liberty, MO 64068

Drew Kimmell
8252 E. Panama Rd
Nevada, MO 64772

E3 HR, INC
121 SUMMIT AVE STE 201
SUMMIT, NJ 07901

ELECTRIC SERVICE COMPANY
1720 KANSAS STREET
KANSAS CITY, MO 64127

EMPLOYEE FIDUCIARY, LLC
P O BOX 3144
MOBILE, AL 36652

ENCORE PROPANE - KANSAS CITY
7440 NW River Park DR
Parkville, MO 64152

Engel Motors
6633 Truman Road
Kansas City, MO 64126

Erazo Enterprises
17823 Greentree Ave
Independence, MO 64057

Eric Schulte
2940 Baltimore Ave. #1503
Kansas City, MO 64108

EVERGY-MAIN
P O BOX 219330
KANSAS CITY, MO 64121-9330

Extrusions
PO Box 430
Ft. Scott, KS 66701

FASTENAL COMPANY
PO BOX 978
WINONA, MS 55987-0978

FED EX
PO BOX 94515
PALATINE,IL 60094-4515

FLOYD ANDERSON C/O PETE SMITH MCDOWELL RICE
605 W 47ST, SUITE 350
KANSAS CIY, MO 64112

FNBO
P O BOX 2818
OMAHA, NE 68103

Fresh Start Natural Foods, Inc.
PO Box 4730
Foster City, CA 94404

Friends of Yates
1418 Garfield Ave
Kansas City, KS 66104

Gary Sisk
7996 Johnson Dr.
Odessa, MO 64076

GRAINGER DEPARTMENT 804739530
PO BOX 419267
KANSAS CITY, MO 64141

Great Western Bank
225 S. Main Ave.
Sioux Falls, SD 57104

GRP LLC
3141 Topping Ave
Kansas City, MO 64129

GUARDIAN
P O BOX 677458
DALLAS, TX 75267-7458

H & W FORKLIFT
7405 EAST 12TH STREET
KANSAS CITY, MO 64126

H W FORKLIFT
7405 E 12TH ST
KANSAS CITY, MO 64126

HAMPEL OIL, INC.
PO BOX 12346
WICHITA, KS 67277

HARBOR FREIGHT TOOLS
4368 SOUTH NOLAND ROAD
INDEPENDENCE MO. 64055

HARTFORD
P O BOX 660916
DALLAS, TX 75266-0916

HEARTLAND
ONE HEARTLAND WAY
JEFFERSONVILLE, IN 47130

Heavy Metal Industries
4623 Ridgeway Ave
Kansas City, MO 64133

Henrik Svendsen
26104 E. 227th Street
Harrisonville, MO 64701

HEUBEL RAYMOND
P O BOX 870975
KANSAS CITY, MO 64187-0975

HOOK N HAUL DUMPSTERS
704 HARRINGTON ST
DEARBORN, MO 64439

Hubal Express LLC
PO Box 34794
Kansas City, MO 64116

HUMANA INSURANCE CO
P.O BOX 4600
CAROL STREAM, IL 60197-4600

Ian G. Young
2980 Baltimore Ave. #2105
Kansas City, MO 64108

Idredge
PO Box 1286
Louisburg, KS 66053

IMAGE QUEST
11106 STRANG LINE ROAD
LENEXA, KS 66215

IMB EL LLC/FAO John Norman
11 Madison Ave, 17th Floor
New York, NY 10010

Ime O Ette
1609 Wickford Drive
Arlington, TX 76018

INDEPENDENCE HYDRAULICS
7375 Northern Blvd.
Independence, MO 64053

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

IPFS
24722 Network Place
Chicago, IL 60673-1247

Jack Bilt Corp
8201 E. 23rd Street
Kansas City, MO 64129

Jack-bilt
8201 E. 23rd st Dock 22
Kansas City, MO 64129

JACKSON COUNTY COLLECTOR
P O BOX 219747
KANSAS CITY, MO 64121-9747

James Wilson
4216 W. 73rd Terrace
Prairie Village, KS 66208

JDI Concrete
PO Box 25432
Kansas City, MO 64119

Jim Shockey
604 East 23rd St. South
Independence, MO 64055

Jim Voelk
16901 SE MM Hwy
Dearborn, MO 64439

JIMCO PRODUCTS INC
101 JIMCO DRIVE
HOLLISTER, MO 65672

Joe Gicinto
4507 W. 90th
Prairie Village, KS 66207

John Carnes
222 West Maple Ave.
Independence, MO 64050

John Hersma
933 MCGee #102
Kansas City, MO 64106

JOHNSON CONTROLS
P O BOX 371967
PITTSBURGH, PA 15250-7967

JOHNSON CONTROLS FIRE PROTECTION
11019 Strang Line Rd.
Lenexa, KS 64129

JOHNSTONE SUPPLY
1760 W 29TH STREET
KANSAS CITY, MO 64108

Jonathan Elliot
5090 Glininside Dr
Kansas City, MO 64129

Jonathan Justus, Justus Drugstore
5006 Locust St.
Smithville, MO 64089

Justus Drugstore
5006 Locust
Smithville, MO 64089

K C BOBCAT
1450 S E US 40 HWY
BLUE SPRINGS, KS 64104

K C WATER SERVICES
P O BOX 807045
KANSAS CITY, MO 64180-7045

K D FASTENER
P O BOX 28252
GLADSTONE, MO 64188

KAV Service c/o Ken-A-Vision
5615 Raytown Rd
Kansas City, MO 64133

KC Cold Storage
8201 E. 23rd Street
Kansas City, MO 64129

KC Munchies
21205 W. 181 Terr
Olathe, KS 66062

KC MUNCHIES, LLC
1007 SE DOVER DRIVE
LEES SUMMIT, MO 64081

KC Raceware
5025 Rosewood Dr
Roeland Park, KS 66205

KCMO City Treasurer
Finance Dept
P.O. Box 801751
Kansas City, MO 64180-1751

KCMO WATER - 193-8
P O BOX 807045
KANSAS CITY, MO 64180-7045

KCMO WATER
P O BOX 807045
KANSAS CITY, MO 64180-7045

KCMO WATER SERVICES
P.O. BOX 219896
KANSAS CITY, MO 64121-9896

KCMO WATER SERVICES
PO BOX 807045
KANSAS CITY MO 64180-7045

KD FASTENER
PO BOX 28252
KANSAS CITY, MO 64188

KD Supplies
200 Prairie Rose Circle
Smithville, MO 64089

Kelly and Peter Loughhead
6300 McCarran St 1099
Las Vegas, NV 89081

Ken-A-Vision
5615 Raytown Rd, Kansas City, MO 64133

Kenneth Cassway
10610 E. 43rd St
Kansas City, MO 64133

Kevin Tee
311 Emmanuel Cleaver II Blvd
Kansas City, MO 64112

Kimberly Benson1
7713 Dakota Drive
Independence, MO 64056

King Towing
10811 E. 27th St
Independence, MO 64052

KLEMP ELECTRIC
739 CENTRAL AVE
KANSAS CITY,KS 66101

KLINE VAN AND SPECAILTY RENTAL, LLC
1503 WASHINGTON ST.
CHILLICOTHE, MO 64601

Larry Lurks/Mobile Enterprises LLC
5608 College
Kansas City, MO 64130

LARRY MCCUBBIN
1004 OAKVALE
HARRISONVILLE, MO 64701

LARRY WEILERT
CUSTOM SLEEP CENTER
11315 E. 40 HIGHWAY
INDEPENDENCE, MO 64055

LIFT TRUCK SALES & SERVICE, INC.
2720 NICHOLSON
KANSAS CITY, MO 64120

Lori Lee
538 Sarah Lane
Liberty, MO 64068

M and R Auto
6600 Blue Parkway, Lot D11
Kansas City, MO 64129

MANAGER OF FINANCE
PO BOX 219747
KANSAS CITY, MO 64121-9747

Mark Nelson
1310 E. 104th St. Ste. 300
Kansas City, MO 64131

MARMIC FIRE & SAFETY CO. INC
P O BOX 1939
LOWELL, AR 72745

MARTIN LEIGH ATTORNEYS
SUITE 410 2405 GRAND BLVD
KANSAS CITY, MO 64108

MARTIN MECHANICAL
1419 E 19TH ST
KANSAS CITY, MO 64108

MARTIN, LEIGH, LAWS & FRITZLEN
400 PECK'S PLAZA
KANSAS CITY, MO 64105

MATHESON TRI-GAS INC
6000 E FRONT ST
KANSAS CITY, MO 64120

MCDOWELL, RICE, SMITH SKELLY
BLDG 605 W 47TH ST SUITE 350
KANSAS CITY, MO 64112-1900

Michael Brady
16845 W. 161st Terr
Olathe, KS 66062

MID-STATES SUPPLY COMPANY, INC.
PO BOX 804482
KANSAS CITY, MO 64180

MIDWEST EMERGENCY MEDICAL SERV
P O BOX 11157
KANSAS CITY, MO 64119-0157

MIDWEST POWER INDUSTRIES
2103 Forest Ave
Kansas City, MO 64108

Missouri Department of Revenue
Harry S. Truman State Office Building
301 West High Street
Jefferson City, MO 65101

Missouri Northern Pecan Growers LLC
3011 E. Austin Blvd
Nevada, MO 64772

MO DEPT OF HEALTH AND SENIOR SERVICES
912 WILDWOOD
PO BOX 570
JEFFERSON CITY, MO 65102

MO DEPT OF REVENUE
PO BOX 840
JEFFERSON CITY, MO 65105

MO DEPT. OF REVENUE
PO BOX 3390
JEFFERSON CITY, MO 65105-3390

MO. DEPT. OF REVENUE
TAXPAYER SERVICES BUREAU
PO BOX 385 JEFFERSON CITY, MO 65105

MODERN FIRE SAFETY
212 W 72ND STREET
KANSAS CITY, MO 64114

Moharam Wahed
11814 W. 100th Terrace
Overland Park, KS 66214

MR. TIRES
8631 EAST 24 HIGHWAY
KANSAS CITY, MO 64125

MTAC Companies c/o Aaron Heilman
7300 W. 101st St
Overland Park, KS 66212

MUNICIPAL COURT 16th Judicial Circuit
P O BOX 219381
KANSAS CITY, MO 64121-9381

MVB Meat Co.
9516 Belleview Ave
Kansas City, MO 64114

MY DUMPSTER GUY LLC
709 MAIN ST
GRANDVIEW, MO 64030

NEENAN COMPANY
P O BOX 300408
KANSAS CITY, MO 64130

NEENAN COMPANY
PO BOX 300408
KANSAS CITY MO 64130

Newlywed Foods
PO Box 39357
Chicago, IL 60639

NORTH KANSAS CITY HOSPITAL
P O BOX 504654
ST LOUIS, MO 63150

OFFICE DEPOT, INC
PO BOX 633211
CINCINNATI, OH 45263-3211

Office of the United States Trustee
400 East 9th Street, Room 3440
Kansas City, MO 64106

One Hour Carpet
PO Box 7442
Shawnee Mission, KS 66207

OPTIMA LLC
12424 W 62 TERR
SHAWNEE, KS 66216

Park Reserve HOA
PO Box 677
Lees Summit, MO 64081

PAUL L. HILPMAN
3204 NW KAREN ROAD
KANSAS CITY, MO 64151

PAYCHEX, INC
13160 FOSTER STREET. STE 130
OVERLAND PARK, KS 66213

PDF Architectural Group
3199 Mercier St
Kansas City, MO 64111

Perfect Drywall
5207 Overton Circle
Kansas City, MO 64133

Perishable Distribution of Iowa
2741 SE PDI Place
Ankeny, IA 50021

PETE MEDINA NOVA TECH
1016 S E HAMBLEN RD #7
KANSAS CITY, MO 64081

PHILIP KLAUWUHN
SUITE 100 10150 N AMBASSADOR DRIVE
KANSAS CITY, MO 64153

Pioneer Village
1519 6th Street
Bakersfield, cA 93304

Pitney Bowes Global Financial Services
PO BOX 371874
Pittsburgh, PA 15250-7887

PITNEY BOWES RESERVE ACCOUNT
PO BOX 952856
ST. LOUIS MO 63195

PITNEY BOWES-PURCHASE POWER
PO BOX 856042
LOUISVILLE, KY 40285

PRAXAIR DEPT
1608 Holmes Street
Kansas City, MO 64108

PRESTO X
PO BOX 13848
READING, PA 19612-3848

Pro Foundation
8201 E. 23rd St.
Kansas City, MO 64108

Q10 CAPITAL SERVICING LLC
111 SOUTH MAIN STE 1600
SALT LAKE CITY, UT 84111

QAS Vending
11415 Minor Drive
Kansas City, MO 64114

QB Management LLC
3800 Fremont Ave
Kansas City, MO 64129

Quest Development
2301 8th Ave NE #120
Aberdeen, SD 57401

QUITMEIER LAW FIRM
10150 Ambassador Dr. Ste. 100
Kansas City, MO 64153

RC-N-1 Inc.
PO Box 2191
Independence, MO 64055

RDS EQUIPMENT INC
3415 BLUE RIDGE CUTOFF
INDEPENDENCE, MO 64055

REARDON PALLET COMPANY INC
P O BOX 25610
KANSAS CITY, MO 64102-5610

RECLAMATION TECHNOLOGIES
10005 FLANDERS COURT NE
BLAINE, MN 55449

Reclamation Technologies
10005 Flanders Ct NE
Blaine, MN 55449

REDDI SERVICES KC
4011 BONNER INDUSTRIAL DR
SHAWNEE KANSAS 66226

REEVES-WIEDEMAN CO
3635 MAIN ST
KANSAS CITY, MO 64111
Refreshments LLC/Spatula Central
1450 W. Geo Space Dr.
Independence, MO 64056

REFRIGERANTS, INC
2575 WEST BABERRY PLACE
DENVER, CO 80204

Renew Wireless Inc.
7111 W. 151st St, #352
Overland Park, KS 66223

REPUBLIC SERVICES
PO BOX 9001099
LOUISVILLE, KY 40290-1099

Resolution Re-Use
9320 E. 27th St South
Independence, MO 64052

Restoration Spanish Translations Inc.
2500 S. Seminole Dr
Independence, MO 64057

Richard Coffie
700 Shawnee
Leavenworth, KS 66048

RICHARD TURNER
1519 6TH ST
BAKERSFIELD, CA 93304

RMH SYSTEM
P.O BOX 3251
OMAHA, NE 68103-0251

Robert Stout
827 S. Home Ave
Independence, MO 64053

Robert Taylor
118 W. 52 Street
Kansas City, MO 64112

Roderick Reed
11320 Indiana
Kansas City, MO 64137

ROLL EASY DOOR
2922 TERRACE STREET
KANSAS CITY, MO 64108

Royal Bedding
7415 NO Liberty St
Kansas City, MO 64118

RUSH CREEK PROPERTIES
SUITE 111 17815 FOSTER RD
LIBERTY, MO 64068

Saab Doctor
1908 NW Harbor Place
Blue Springs, MO 64015

SAC River Construction
211 S. Beach
Appleton City, MO 64724

Sam Mulla
12120 State Line Road
Leawood, KS 66209

Sammy Jo Reeder
7515 Gibraltar
Carlsbad, CA 92009

SAMS CLUB
4100 South Bolger Road
Independence, MO 64055

SCC Inc
PO Box 860730
Shawnee, KS 66286-0730

Schlee Huber McMullen Mcarthy Hansen
4050 Pennsylvania, # 300
Kansas City, MO 64171

Schreifels Enterprises LLC
4405 NE 103rd CT
Kansas City, MO 64156

Sea Fare Foods Corp
3073 Oakraider Dr
Alamo, CA 94507

SERVICEMASTER DSI
2400 WISCONSIN AVE
DOWNER'S GROVE, IL 60515

SHAWNEE COPY CENTER
PO BOX 3915
SHAWNEE, KS 66203-0915

SHERWIN WILLIAMS COMPANY
8602 EAST 63RD STREET
KANSAS CITY, MO 64133

SHOPPA MID AMERICA
1301 N. CORRINGTON AVE.
KANSAS CITY, MO 64120

Show Me Fundraising
2111 Shelby St
Higginsville, MO 64037

Sipcam Agro USA Inc
2525 Meridian Pkwy, #350
Durham, NC 27713

SIR Fabricators
17 NW 86th Terr
Kansas City, 64155

SPRINT
PO BOX 4181
CAROL STREAM, IL 60197-4181

STACY ROBINSON
32130 HARBORVIEW LANE
WESTLAKE VILLAGE, CA 91361

Star Companies
PO Box 1963
Lees Summit, MO 64063

STATE FARM INSURANCE
PO BOX 680001
DALLAS, TX 75368-0001

Steve Blades
3405 Baltimore Ave
Kansas City, MO 64111

Steve Mosley
18409 Hanthorn Ave
Independence, MO 64057

Steve Wells
902 W. Liberty Drive, Ste B
Liberty, MO 64068

Stream Lake and Wetlands Solutions
PO Box 1286
Louisburg, KS 66053

Structurflex
414 Oak St, Suite 101
Kansas City, MO 64106

Summit Boats and Gear
1012A NE Jib Ct,
Lees Summit, MO 64064

SUTHERLAND LUMBER CO.
6709 BLUE RIDGE BLVD
RAYTOWN, MO 64133

TAO LI
6122 E. 129th St,
Grandview, MO 64030

The Redwood Group
5920 Nail Ave. #400
Mission, KS 66202

THE WALDINGER CORPORATION
1800 E LEVEE STREET NORTH
KANSAS CITY, MO 64116-4405

TIRE CENTERS, INC
4421 GARDNER AVE
KANSAS CITY, MO 64120

TOMPKINS INDUSTRIES
75 REMITTANCE DRIVE SUITE 6210
CHICAGO, IL 60675-6210

Tony Gurley
14507 E. 40th St South
Independence, MO 64055

TRIAD CAPITAL ADVISORS
ATTN: LYNETTE CHASTAIN
4400 SHAWNEE MISSION PARKWAY SUITE 209
SHAWNEE MISSION, KS 66205

TYCO INTEGRATED SECURITY
PO BOX 371967
PITTSBURG, PA 15250-7967

U-HAUL
4312 S NOLAND RD
INDEPENDENCE, MO 64055

ULINE
P O BOX 88741
CHICAGO, IL 60680-1741

VAC- CON Services d/b/a Red Equipment Co
5206 E. 9th St
Kansas City, MO 64124

Vino Leonardo Imports
8201 E. 23rd Street
Kansas City, MO 64129

Vogler & Associates, LLC
11756 Borman Dr.
St. Louis, MO 63146

Wakarusa Valley Farm
965 E. 1000 Rd,
Lawrence, KS 66047

Wal-Mart Stores East LP
5100 Brookhart Drive
Harrisonville, MO 64701

Warehouse-Lighting.com Inc
615 South 89th ST
Milwaukee, WI 53214

Wayne Reeder
600 E. Admiral Blvd. #2001
Kansas City, MO 64106

Woodmen of the World
Q10 Triad Capital Advisors
4622 Pennsylvania Ave. Ste. 810
Kansas City, MO 64112

Woople
400 N. Missouri St
Liberty, MO 64068

YARDI SYSTEMS, INC
P O BOX 82572
GOLETA, CA 93118-2572

YELLOW FREIGHT
PO BOX 730333
DALLAS, TX 75373

ZEP SALES & SERVICE
13237 COLLECTIONS CENTER DRIVE
CHICAGO, IL 60693

Fill in this information to identify the case:

Debtor name Interstate Underground Warehouse and Industrial Park, Inc.
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Citizens Bank & Trust 8405 N. Oak Trafficway Kansas City, MO 64153	Kenneth Roberson 816-459-4038 kroberson@cbtmail.com	loans	D, C			\$8,000,000.00
2	CCC Capital 9339 Tomashaw Lane Lenexa, KS 66219	Cyrus Contract 913-208-7950 cyrus@nanocoat.us	Trade	D			\$881,000.00
3	Angelica Svendsen 26104 E. 227 th Street Harrisonville, MO 64701	Angelica Svendsen 816-317-5920	Trade	D			\$440,000.00
4	IPFS PO Box 419090 Kansas City, MO 64141		Insurance	C			\$191,000.00
5	Philip A. Klawuhn & Associates 10150 N. Ambassador Dr. Ste. 100, Kansas City, MO	Phil Klawuhn 816-891-6688 phil@philklaw.com	Legal fees	D			\$80,000.00
6	Eugene Trope 12121 Wilshire Blvd, #1325, Los Angeles, CA 90025		loans	D			\$69,000.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	Baker Sterchi Cowden Rice, 2400 Pershing Rd, Ste 500, Kansas City, MO 64108		Legal fees	D			\$34,000.00
8	Pioneer Village 1519 6th Street Bakersfield, CA 93304	Richard Turner, 805.829.6683, pioneervillage2002@yahoo.com	Trade	D			\$30,000.00
9	CBD Inc., 11632 Grandview Road Kansas City, MO 64137	Paul Snyder, 913.948.7470, psnyder@snyderlawfirmllc.com	Trade	D,C,U			\$28,000.00
10	Lion's Plumbing 2115 Belleview Kansas City, MO 64108	Adam Leon, 816.215.3921, lionsplumbingkc@gmail.com	Professional services	D			\$21,000.00
11	McDowell Rice Smith Buchanan 605 W 47th St, Ste 350 Kansas City, MO 64112	Tracy Rich, 816.753.5400, trich@mcdowellrice.com	Legal fees	D			\$19,000.00
12	Service Master 2400 Wisconsin Ave. Downers Grove, IL 60515		Professional services	C			\$9,950.00
13	Custom Refrigeration Solutions 24004 Poindexter Rd. Lees Summit, MO 64086	Terry Williams, 816.287.5422, thw@crs-kc.com	Professional services	C			\$6,000.00
14	Sutherlands 6700 Blue Ridge Boulevard Raytown, MO 64133		Line of credit	D, C, U			\$5,000.00
15	Marks Nelson CPA 1310 E 104th St, Ste 300 Kansas City, MO 64131	Christine Johnston, 816.743.7700, cjohnston@marksnelsoncpa.com	Professional services	D			\$3,400.00
16	Pitney Bowes Purchase Power PO Box 371874 Pittsburgh, PA 15250		Professional services	C			\$2,613.93
17	Marmic Fire & Safety Co. PO Box 1086 Joplin, MO 64802	888-452-7642	Services	C			\$2,164.40
18	Presto X 4106 NW Riverside St. Riverside, MO 64150	pxkansascity@prestox.com	Services	C			\$1,748.00
19	Johnson Controls PO Box 371967 Pittsburgh, PA 15250		Services	C			\$883.42

20	CIT 21146 Network Place Chicago, IL 60673		Services	C				\$754.84
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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI**

In re:)	Case No. 21-
)	Chapter 11
INTERSTATE UNDERGROUND)	
WAREHOUSE AND INDUSTRIAL PARK,)	
INC.)	
Debtor.)	
)	
)	
)	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this Chapter 11 Case.

Name and last known address or place of business	Number of Securities	Kind of Interest
Sammy Jo Reeder 7515 Gibralter Carlsbad, CA 92009	100%	Common stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: **July 1, 2021**

Signature: **/s/ Leslie Reeder**

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MISSOURI**

In re:) Case No.
) Chapter 11
INTERSTATE UNDERGROUND)
WAREHOUSE AND INDUSTRIAL PARK,)
INC.)
Debtor.)
)
)
)
)

CORPORATE OWNERSHIP STATEMENT

Pursuant to 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

- ☒ There are no corporations that directly or indirectly own 10% of more of any class of the debtor's equity interest.

/s/ Leslie Reeder

Name: Leslie Reeder

Title: Chief Executive Officer

On behalf of the Debtor and Debtor in Possession

Dated: July 1, 2021

Fill in this information to identify the case:

Debtor name Interstate Underground Warehouse and Industrial Park, Inc.

United States Bankruptcy Court for the: Western District of Missouri
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 100.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Central Bank of the Midwest</u>	<u>Checking</u>	<u>3 9 2 4</u>	\$ <u>52,625.00</u>
3.2. <u>Central Bank of the Midwest</u>	<u>Checking</u>	<u>7 1 6 1</u>	\$ <u>28,089.00</u>

4. Other cash equivalents (Identify all)

4.1. _____ \$ 0.00

4.2. _____ \$ 0.00

5. Total of Part 1\$ 80,814.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

Debtor

Interstate Underground Warehouse and Industrial Park, Inc.
Name

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Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Armstrong Teasdale LLP \$ 100,000.00

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 100,000.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's
interest****11. Accounts receivable**11a. 90 days old or less: 5,771.85 - 0.00 = → \$ 5,771.85
face amount doubtful or uncollectible accounts11b. Over 90 days old: 0.00 - 0.00 = → \$ 0.00
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 5,771.85**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. See Attached list _____ % \$ _____

15.2. _____ % \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Name

Document

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Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$		\$
20. Work in progress	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$		\$
22. Other inventory or supplies	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor

Interstate Underground Warehouse and Distribution Park, Inc.

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Case number (if known)

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	estimate	\$ 15,000.00
40. Office fixtures			
_____	\$ _____	estimate	\$ 5,000.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	estimate	\$ 20,000.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	N/A	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 40,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Interstate Underground Warehouse and Distribution Park, Inc.

Name

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Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2019 Ford Edge	\$ 26,300.00	Kelley Blue Book	\$ 26,300.00
47.2 2019 Ford Van Transit	\$ 15,000.00	Kelley Blue Book	\$ 15,000.00
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 N/A	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1 N/A	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Warehouse equipment	\$ 25,000.00	estimate	\$ 25,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 66,300.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Interstate Underground Warehouse and Industrial Park, Inc.
Name

Document

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Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 8201 E. 23rd Street, Kansas City, MO	100%	\$	previous tax returns	\$ 3,268,000.00
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 3,268,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

Debtor

Industrial Underground Warehouse and Document Park, Inc. Page 39 of 71

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Potential lawsuit against Cincinnati Insurance Company

Nature of claim Breach of ContractAmount requested \$ unknown

_____ \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Interstate Underground Warehouse and Industrial Park, Inc.
Name

Document Page 40 of 71

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 80,814.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 100,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 5,771.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 40,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 66,300.00	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$ 3,268,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 292,885.00	+ 91b. \$ 3,268,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 3,560,885.00

Schedule A/B- Part 4-No. 15 List of Interests

ENTITY	OWNERSHIP	DESCRIPTION
*Interstate Underground Warehouse LLC	IUW 100%	Weld Wheels, 4 building complex Union & Mulberry Sts. KCMO
*The View at WB LLC	IUW 100%	Owns historic tax credits for Weld
*Park Reserve LLC	IUW 100%	Park Reserve Condominiums 31st & Baltimore KCMO
West Wyoming LLC	IUW 100%	911 Wyoming St. KCMO - sold 10/15/2018
*Seven at KC LLC	IUW 100%	Royal Hotel, Excelsior Spr. MO sold 7/2020 & 3515 Euclid KCMO
*Harrisonville Senior Care Center LLC	IUW 100%	1800 E. Mechanic St, Harrisonville, MO
*Scarritt Bldg & Scarritt Arcade Bldg LLC	IUW 100%	819 Walnut & 818 Grand KCMO - sold 8/10/2018
*Nine at KC LLC	IUW 100%	5410 E. 23rd St, KCMO - sold 6/17/2020
*Interstate Self Storage LLC	IUW 100%	8201 E. 23rd Street, KCMO
* is for active LLCs		

Fill in this information to identify your case:

Debtor 1 Interstate Underground Warehouse and Industrial Park, Ir
First Name Middle Name Last Name

Debtor 2 _____
 (Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Western District of Missouri District of _____

Case number _____
 (If known)

☐ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
---	--	---

2.1	Woodmen of the World Creditor's Name <u>6666 W. 110th St.</u> <small>Number Street</small> <u>Leawood</u> <u>KS</u> <u>66211</u> <small>City State ZIP Code</small>	Describe the property that secures the claim: As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>2300000.00</u>	\$ _____	\$ _____
Who owes the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt		Nature of lien. Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____			
Date debt was incurred _____		Last 4 digits of account number _____			
2.2	Floyd Anderson Creditor's Name <u>700 W. 31st Street</u> <small>Number Street</small> <u>Kansas City</u> <u>MO</u> <u>64108</u> <small>City State ZIP Code</small>	Describe the property that secures the claim: As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ <u>3700000.00</u>	\$ _____	\$ _____
Who owes the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt		Nature of lien. Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____			
Date debt was incurred _____		Last 4 digits of account number _____			
Add the dollar value of your entries in Column A on this page. Write that number here:			\$ <u>6,000,000.00</u>		

Debtor 1 First Name Middle Name Last Name Case number (if known)

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

<div style="border: 1px solid black; height: 20px; width: 20px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> City State ZIP Code </div>	<div>On which line in Part 1 did you enter the creditor? _____</div> <div>Last 4 digits of account number _____</div>
<div style="border: 1px solid black; height: 20px; width: 20px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> City State ZIP Code </div>	<div>On which line in Part 1 did you enter the creditor? _____</div> <div>Last 4 digits of account number _____</div>
<div style="border: 1px solid black; height: 20px; width: 20px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> City State ZIP Code </div>	<div>On which line in Part 1 did you enter the creditor? _____</div> <div>Last 4 digits of account number _____</div>
<div style="border: 1px solid black; height: 20px; width: 20px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> City State ZIP Code </div>	<div>On which line in Part 1 did you enter the creditor? _____</div> <div>Last 4 digits of account number _____</div>
<div style="border: 1px solid black; height: 20px; width: 20px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> City State ZIP Code </div>	<div>On which line in Part 1 did you enter the creditor? _____</div> <div>Last 4 digits of account number _____</div>
<div style="border: 1px solid black; height: 20px; width: 20px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Name</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Number Street</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> City State ZIP Code </div>	<div>On which line in Part 1 did you enter the creditor? _____</div> <div>Last 4 digits of account number _____</div>

Fill in this information to identify your case:

Debtor 1 Interstate Underground Warehouse and Industrial Park, Inc.

First Name Middle Name Last Name

Debtor 2

(Spouse, if filing)

First Name Middle Name Last Name

United States Bankruptcy Court for the: District of Western District of Missouri

Case number
(If known)☐ Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Have Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims against you?

- ☒ No. Go to Part 2.
☐ Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If you have more than two priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

	Total claim	Priority amount	Nonpriority amount
2.1			
Priority Creditor's Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ \$ _____ \$ _____ \$ _____ When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of PRIORITY unsecured claim: <input type="checkbox"/> Domestic support obligations <input type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify _____		
2.2			
Priority Creditor's Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ \$ _____ \$ _____ \$ _____ When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of PRIORITY unsecured claim: <input type="checkbox"/> Domestic support obligations <input type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify _____		

Part 2: List All of Your NONPRIORITY Unsecured Claims

3. Do any creditors have nonpriority unsecured claims against you?

☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.

☒ Yes

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than three nonpriority unsecured claims fill out the Continuation Page of Part 2.

		Total claim
4.1	<div>See Attached List of Creditors</div> <div>Nonpriority Creditor's Name</div> <div>Number Street</div> <div>City State ZIP Code</div> <div>Who incurred the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>Last 4 digits of account number 9,877,450.26 - -</div> <div>When was the debt incurred?</div> <div>As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input type="checkbox"/> Other. Specify</div>

4.2	<div></div> <div>Nonpriority Creditor's Name</div> <div>Number Street</div> <div>City State ZIP Code</div> <div>Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>Last 4 digits of account number \$</div> <div>When was the debt incurred?</div> <div>As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input type="checkbox"/> Other. Specify</div>
-----	--	--

4.3	<div></div> <div>Nonpriority Creditor's Name</div> <div>Number Street</div> <div>City State ZIP Code</div> <div>Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>Last 4 digits of account number \$</div> <div>When was the debt incurred?</div> <div>As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input type="checkbox"/> Other. Specify</div>
-----	--	--

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>
<div>Name</div> <div>Number Street</div> <div>City State ZIP Code</div>	<div>On which entry in Part 1 or Part 2 did you list the original creditor?</div> <div>Line ____ of (Check one): <input type="checkbox"/> Part 1: Creditors with Priority Unsecured Claims <input type="checkbox"/> Part 2: Creditors with Nonpriority Unsecured Claims</div> <div>Last 4 digits of account number ____ _</div>

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. § 159. Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. \$ 0.00
	6b. Taxes and certain other debts you owe the government	6b. \$ 0.00
	6c. Claims for death or personal injury while you were intoxicated	6c. \$ 0.00
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + \$ 0.00
	6e. Total. Add lines 6a through 6d.	6e. \$ 0.00
Total claims from Part 2		Total claim
	6f. Student loans	6f. \$ 0.00
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. \$ 0.00
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. \$ 0.00
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + \$ 9,877,450.26
	6j. Total. Add lines 6f through 6i.	6j. \$ 9,877,450.26

**Interstate Underground Warehouse and Industrial Park, Inc.
Schedule E/F Exhibit' List of Unsecured Creditors**

<u>Unsecured creditors</u>	<u>Address</u>	<u>Basis for Claim</u>	<u>Disputed</u>	<u>Contingent</u>	<u>Unliquidated</u>	<u>Total</u>
Idredge	PO Box 1286, Louisburg, KS 66053	pending lawsuit	X	X	X	unknown
1501 Condo LLC	9339 Tomashaw Lane, Lenexa, KS 66219	pending lawsuit	X	X	X	unknown
Airgas USA LLC,	PO Box 734671, Dallas, TX 75373	maint supp/IUW		X		\$600.15
Angelica Svendsen	26104 E 227th Street, Harrisonville, MO 64701	PR	X			\$440,000.00
Ashley Morgan	2980 Baltimore Ave, #2305, KCMO 64108	pending lawsuit	X	X	X	unknown
Baker Sterchi Cowden Rice	2400 Pershing Rd, Ste 500, Kansas City, MO 64108	legal fees/View				\$34,000.00
Bodine Ashner Builders	13401 Mission Rd, Leawood, KS 66209	pending lawsuit	X	X	X	unknown
CBD Inc.	11632 Grandview Road, Kansas City, MO 64137	professional fees	X	X	X	\$28,000.00
CCC Capital	9339 Tomashaw Lane, Lenexa, KS 66219	various entitles	X			\$881,000.00
CIT	21146 Network Place, Chicago, IL 60673	office equip lease		X		\$754.85
Citizens Bank & Trust	8405 N Oak Trafficway, Kansas City, MO 64153	loans PR/View	X			\$8,000,000.00
City of Kansas City MO	1903 City Hall, 414 E 12th St, KCMO 64106	pending lawsuit	X	X	X	unknown
Custom Refrigeration Solutions	24004 Poindexter Rd, Lees Summit, MO 64086	IUW		X		\$6,000.00
Custom Sleep Center	11315 E 40 Highway, Independence, MO 64055	pending lawsuit	X	X	X	unknown
Cyrus Contractor	9339 Tomashaw Lane, Lenexa, KS 66219	pending lawsuit	X	X	X	unknown
Eric Schulte	2940 Baltimore Ave, #1503, KCMO 64108	pending lawsuit	X	X	X	unknown
Eugene Trope	12121 Wilshire Blvd, #1325, Los Angeles, CA 90025	loan to WR	X			\$69,000.00
Fedex	PO Box 94515, Palatine, IL 60094	shipping/IUW		X		\$212.06
Henrik Svendsen	26104 E 227th Street, Harrisonville, MO 64701	unknown claim/PR	X	X	X	unknown
Hook N Haul	704 Harrington Street, Dearborn, MO 64439	trash/IUW				\$5,460.00
Ian G. Young and Danielle Young	2980 Baltimore Ave, #2105, KCMO 64108	pending lawsuit	X	X	X	unknown
Image Quest	11021 E 26th Street N, Wichita, KS 67226	copy supp/IUW		X		\$33.90
IPFS	PO Box 419090, Kansas City, MO 64141	insurance/IUW		X		\$191,000.00
James Wilson	4216 W 73rd Terr, Prairie Village, KS 66208	pending lawsuit	X	X	X	unknown
Johnson Controls	PO Box 371967, Pittsburgh, PA 15250	fire monitor/IUW		X		\$883.42
Jonathan Justus and Camille Eklof, d/b/a Justus Drugstore	5006 Locust St, Smithville, MO 64089	pending lawsuit	X	X	X	unknown
KC Munchies	1007 SE Dover Drive, Lees Summit, MO 64081	pending lawsuit	X	X	X	unknown
Kimberly Benson	17713 Dakota Drive, Independence, MO 64056	pending lawsuit	X	X	X	unknown
Kline Van and Special	1503 Washington St, Chillicothe, MO 64601	pending lawsuit	X	X	X	unknown
Kline Van and Specialty Rental, LLC and Kline Corporation	1503 Washington St, Chillicothe, MO 64601	pending lawsuit	X	X	X	unknown
Lion's Plumbing	2115 Belleview, Kansas City, MO 64108	PR	X			\$21,000.00
Marks Nelson CPA	1310 E 104th St, Ste 300, Kansas City, MO 64131	CPA fees/IUW	X			\$3,400.00
Marmic Fire & Safety Co. Inc.	PO Box 1086, Joplin, MO 64802	fire safety/IUW		X		\$2,164.40
McDowell Rice Smith Buchanan	605 W 47th St, Ste 350, Kansas City, MO 64112	legal fees/PR	X			\$19,000.00
Moharam Wahed	11814 W 100th Terr, Overland Park, KS 66214	pending lawsuit	X	X	X	unknown
Nelywed Foods Inc.	4140 W. Fullerton Ave., Chicago, IL 60639	pending lawsuit	X	X	X	unknown
Park Reserve HOA	PO Box 677, Lees Summit, MO 64063	pending lawsuit	X	X	X	unknown
Philip A. Klawuhn & Associates	10150 N Ambassador Dr, Ste 100, Kansas City, MO 64153	legal fees/PR	X			\$80,000.00
Pioneer Village	1519 6th Street, Bakersfield, CA 93304	professional fees	X			\$30,000.00
Pitney Bowes Purchase Power	PO Box 371874, Pittsburgh, PA 15250	postage/IUW		X		\$2,613.93
Praxair Distribution Inc, Dept.	1608 Holmes St., Kansas City, MO 64108	maint supp/IUW		X		\$130.07
Presto X	4106 NW Riverside Street, Riverside, MO 64150	pest control/IUW		X		\$1,748.00
Republic Services	PO Box 9001099, Louisville, KY 40290	trash/IUW		X		\$7,625.00
Republic Services/Coast to Coast Collections	PO Box 9001099, Louisville, KY 40290	IUW	X			\$37,740.00
Richard Turner	1519 6th Street, Bakersfield, CA 93304	unknown claim	X	X	X	unknown
Robert Taylor	118 W. 52 Street, Kansas City, MO 64112	professional fees	X	X	X	unknown
Service Master	2400 Wisconsin Ave, Downers Grove, IL 60515	professional fees		X		\$9,950.00
Shoppa Mid America LLC	1301 N Corrington Avenue, Kansas City, MO 64120	equip repair/IUW		X		\$30.48
Sutherlands	6700 Blue Ridge Boulevard, Raytown, MO 64133	line of credit/IUW	X	X	x	\$5,000.00
Wayne Reeder	600 E Admiral Blvd, #2001, Kansas City, MO 64106	pending lawsuit				unknown
			X	X	X	

Yardi Systems Inc	PO Box 82572, Goleta, CA 93118	software/IJW		X		\$104.00
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Fill in this information to identify your case:

Debtor Interstate Underground Warehouse and Industrial Park, Ir
First Name Middle Name Last Name

Debtor 2
(Spouse If filing) _____
First Name Middle Name Last Name

United States Bankruptcy Court for the: Western District of Missouri

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Property* (Official Form 106A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

	Person or company with whom you have the contract or lease	State what the contract or lease is for
2.1	<p>CIT</p> <p>Name</p> <p>21146 Network Place</p> <p>Number Street</p> <p>Chicago IL 60673</p> <p>City State ZIP Code</p>	<p>Copy Machine</p> <p>Account Number 2000329575</p>
2.2	<p>Pitney Bowes</p> <p>Name</p> <p>PO Box 371874</p> <p>Number Street</p> <p>Pittsburgh PA 15250</p> <p>City State ZIP Code</p>	<p>Postage machine</p>
2.3	<p>Kansas City Cold Storage</p> <p>Name</p> <p>8201 E. 23rd St.</p> <p>Number Street</p> <p>Kansas City MO 64129</p> <p>City State ZIP Code</p>	<p>Lease for warehouse freezer space</p>
2.4	<p>E3 HR, Inc.</p> <p>Name</p> <p>121 Summit Ave. Ste. 201</p> <p>Number Street</p> <p>Summit NJ 07901</p> <p>City State ZIP Code</p>	<p>Payroll service company</p>
2.5	<p>Lease Consultants Corporation</p> <p>Name</p> <p>PO Box 71397</p> <p>Number Street</p> <p>Des Moines IA 50325</p> <p>City State ZIP Code</p>	<p>1 Factory Cat GTR 37 Inch Floor Scrubber and Sweeper</p>

Fill in this information to identify the case:

Debtor name Interstate Underground Warehouse and Industrial Park, Inc.

United States Bankruptcy Court for the: Western District of Missouri
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Interstate Underground Warehouse and Industrial Park, Inc.
United States Bankruptcy Court for the: Western District of Missouri
(State)
Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>3,268,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>292,885.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>3,560,885.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>6,031,512.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+ \$ <u>9,877,450.26</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>15,908,962.30</u>

Fill in this information to identify the case:

Debtor name Interstate Underground Warehouse and Industrial Park, Inc.
 United States Bankruptcy Court for the: Western District of Missouri
 (State)
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>06/01/2021</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>273,281.00</u>
For prior year:	From <u>06/01/2020</u> MM / DD / YYYY	to <u>05/31/2021</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>3,618,215.00</u>
For the year before that:	From <u>06/01/2019</u> MM / DD / YYYY	to <u>05/31/2020</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>3,134,482.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>06/01/2021</u> MM / DD / YYYY	to Filing date	<u>Weld deposit</u>	\$ <u>100,000.00</u>
For prior year:	From <u>06/01/2020</u> MM / DD / YYYY	to <u>05/31/2021</u> MM / DD / YYYY	<u>PPP loan & other income</u>	\$ <u>286,075.00</u>
For the year before that:	From <u>06/01/2019</u> MM / DD / YYYY	to <u>05/31/2020</u> MM / DD / YYYY	<u>Insurance recovery</u>	\$ <u>800,000.00</u>

Debtor Interstate Underground Warehouse and Industrial Park, Inc.
Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached List Creditor's name Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Leslie Reeder Insider's name Street City State ZIP Code Relationship to debtor Chief Executive Officer	see attached	\$ 61,614.12	Expenses
4.2. Insider's name Street City State ZIP Code		\$	

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
5.2.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attached List		<div>Name</div> <div>Street</div> <div>City State ZIP Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
7.2.	Case title		<div>Court or agency's name and address</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			

Debtor Interstate Underground Warehouse and Industrial Park, Inc.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$ _____
Street	Case title	Court name and address
City State ZIP Code	Case number	Name
		Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$ _____

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Armstrong Teasdale LLP		03/24/2021	\$100,000.00
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
 Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ _____ City State ZIP Code	_____ _____	_____	\$ _____
Relationship to debtor _____			
13.2. _____ Address _____ Street _____ _____ City State ZIP Code	_____ _____	_____	\$ _____
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____ Street _____ _____ City State ZIP Code	_____	_____
14.2. _____ Street _____ _____ City State ZIP Code	_____	_____

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
Name _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?
☒ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

Has the plan been terminated?
☒ No
☐ Yes

Debtor Interstate Underground Warehouse and Industrial Park, Inc.

Name

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name Street City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ _____
18.2.	Name Street City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____
25.2. _____ Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____
25.3. _____ Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Richard Turner, CPA</u> <small>Name</small> <u>1519 6th Street</u> <small>Street</small> <u>Bakersfield</u> <u>CA</u> <u>93304</u> <small>City State ZIP Code</small>	From _____ To <u>05/2020</u>

Name and address	Dates of service
26a.2. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

Name and address	Dates of service
26b.2. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	_____ _____ _____

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor Interstate Underground Warehouse and Industrial Park, Inc. Case number (if known) _____
 Name

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
interest

% of interest, if any

Leslie Reeder

8201 E. 23rd Street, Kansas City, MO 64129

CEO

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name

Address

Position and nature of
any interest

Period during which
position or interest was
held

Sammy Jo Reeder

7515 Gibraltar, Carlsbad, CA 92009

President

From _____ To _____

From _____ To _____

From _____ To _____

From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Sammy Jo Reeder

\$84,500.00

bi-weekly

owner

Name

7515 Gibraltar

Street

Carlsbad

CA

92009

City

State

ZIP Code

Relationship to debtor

Owner

Interstate Underground Warehouse and Industrial Park, Inc.

Debtor Name Case number (if known)

Name and address of recipient \$84,780.00 annually bi-weekly manager

30.2 Leslie Reeder
Name
333 W. 46th Terrace #510
Street
Kansas City MO 64112
City State ZIP Code

Relationship to debtor
Board member /Chief Executive Officer

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation Employer Identification number of the parent corporation
Interstate Underground Warehouse & Storage Inc. EIN: 43-1130640

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund Employer Identification number of the pension fund
EIN: -


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/01/2021
MM / DD / YYYY

 /s/ Leslie Reeder Printed name Leslie Reeder
Signature of individual signing on behalf of the debtor
Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Form 207

Page 2

Part 2

Summit Skilled/E3 HR, Inc.
(leased employees pay)

2/3	27,934.02
2/18	27,567.56
3/3	27,604.79
3/17	26,342.45
3/31	26,358.32
4/15	26,404.92
4/30	26,943.84

Triad Capital/Q10 Capital Services
(mortgage & tax escrow payment)

2/4	41,123
3/10	41,123
4/9	41,123

Humana Insurance
(health insurance)

2/4	10,289.76
4/5	12,245.28

Custom Refrigeration
(service freezer)

2/10	20,000
3/1	7,500
4/2	10,000
4/26	10,000

IPFS
(insurance)

2/5	60,602.82
3/1	18,831.48
4/7	23,880.74

Form 207
Page 2
Part 2
Continued....

Door Systems
(replace self-storage door)

2/19	9,950
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Rush Creek

2/19	8,010.58
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Evergy
(electric)

2/24	28,546.88
3/24	38,555.84
4/26	40,552.73

Armstrong Teasdale
(legal)

3/24	100,000
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Floyd Anderson
(other LLC payment)

3/29	20,975
4/14	20,975
2/16	20,975

Bukaty Insurance
(insurance)

14,004.47

Form 207

Page 2

#4

Leslie Reeder
(expenses)

6/3/20	9,853.70
11/23	9,189.28
1/4	9,428.76
3/1	10,096.00
3/17	7,826.15
4/14	7,503.72
4/14	7,716.51

Interstate Underground Warehouse and Industrial Park, Inc.

SOFA Exhibit: List of Legal Actions and proceedings

Jonathan Justus v. IUW	2116-CV01375	pending	16th Judicial Circuit Court, 415 E 12th, KCMO 64106
Nelywed Foods Inc. v. IUW	2116-CV02499	pending	16th Judicial Circuit Court, 415 E 12th, KCMO 64106
Reeder v. IUW, SJR, Leslie Reeder, Stacy Robinson	2016-CV12471	pending	308 W. Kansas, Independence, MO
Young v. Park Reserve, et al	1916-CV02432	pending	415 E 12th St, KCMO Division 10
Morgan v. Park Reserve	1916-CV09195	pending	415 E 12th St, KCMO Division 7
Schulte v. Park Reserve, et al	1916-CV15246	pending	415 E 12th St, KCMO, Division 18
Custom Sleep Center v. IUW, et al	1916-CV25711	pending	Circuit Court of Jackson County
Bodine Ashner Builders v. IUW	1916-CV26147	pending	Circuit Court of Jackson County
Kline Van and Special v. IUW	1916-CV32949	pending	Circuit Court of Jackson County
IUW v. Pro Foundation	1616-CV25466	appeal	Circuit Court of Jackson County
1501 Condo LLC v. Park Reserve LLC	2016-CV19042	pending	Circuit Court of Jackson County
Cyrus Contractor	assignment	recorded against View at WB LLC & Harrisonville Senior Care Center	Circuit Court of Jackson County
James Wilson v. IUW	2016-CV17710	concluded	16th Judicial Circuit Court, 415 E 12th, KCMO 64106
IUW v. Idredge	2016-CV12179	concluded	Associate Circuit Court of Jackson County
Moharam Wahed v. IUW Self Storage	2116-09787	small claims - pending	Circuit Court of Jackson County, Small Claims
KC Munchies v. IUW	1916-CV2186	concluded	Circuit Court of Jackson County
Park Reserve HOA v. Park Reserve LLC	1916-CV14030	pending	415 E 12th St, KCMO Division 13
Park Reserve LLC v. Amina Ricca	2016-CV11882	dismissed	Circuit Court of Jackson County
City of Kansas City MO v. Park Reserve LLC	2016-CV01134	dismissed	Circuit Court of Jackson County
The View 2001 LLC v. Wayne Reeder	2016-CV11889	dismissed	Circuit Court of Jackson County
Kimberly Benson v. IUW Self Storage	1816-CV19746	pending	308 W. Kansas, Independence, MO

Fill in this information to identify the case and this filing:

Debtor Name Interstate Underground Warehouse and Industrial Park, Inc.
United States Bankruptcy Court for the: Western District of Missouri
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/01/2021
MM / DD / YYYY

 /s/ Leslie Reeder
Signature of individual signing on behalf of debtor

Leslie Reeder
Printed name

Chief Executive Officer
Position or relationship to debtor